

James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

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PODCAST ASX

The Ideas Exchange podcast

Geopolitics and the role of US, China and other super-powers

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James Holt
Head Investment Specialist
Perpetual

#ASXIdeasExchange

The graphic features a yellow background with a portrait of James Holt, a man in a dark suit and blue tie, smiling. The text is arranged in a clean, modern layout. A blue button with a white play icon and the text 'LISTEN NOW' is prominent. The ASX logo is in the top right corner, and the Perpetual logo is in the top left corner. A large, stylized speech bubble outline frames the portrait and the text below it.

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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