

# James Holt joins the ASX on "The Ideas Exchange" podcast

By Perpetual Asset Management

29 November 2024



The promotional graphic for the ASX podcast "The Ideas Exchange" features a yellow background. At the top left is the "PODCAST" icon, and at the top right is the ASX logo. The title "The Ideas Exchange podcast" is displayed in bold, with "podcast" in blue. Below the title is the subtitle "Geopolitics and the role of US, China and other super-powers". A blue "LISTEN NOW" button with a right-pointing arrow is positioned below the subtitle. A portrait of James Holt, a man in a dark suit and blue tie, is shown on the right side of the graphic. A white speech bubble outline is positioned behind him, with a tail pointing to the left. Below the portrait, the text reads "James Holt", "Head Investment Specialist", and "Perpetual". At the bottom left of the graphic is the hashtag "#ASXIdeasExchange".

How do investors digest and make sense of geopolitics and the role big players like the US, China and other super-powers have in markets? How wary should we be of the current world

politics and their effect on markets?

James Holt, Head Investment Specialist at Perpetual, recently joined the ASX on “The Ideas Exchange podcast” to share his insights on those questions and reveal which sectors are doing well in the current market environment.

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